

# Represented FinTech company in conversion transaction

August 06, 2018

McGlinchey Stafford represented a FinTech company and its wholly-owned subsidiary in the final closing of the conversion of notes for a capital investment transaction. McGlinchey Stafford served as exclusive legal counsel with respect to the conversion transaction, including lender regulatory compliance and transaction guidance, including finalizing change-of-control, analysis, and notices which were a gatekeeping item for the note conversion.